



CITIZENS' OVERSIGHT COMMITTEE

Report to the Board March 2024

Activities of the Committee

The committee met on March 4, 2024 to review the 2022/23 Annual Financial and Performance Audit and to review the expenditures for 2022/23 and the current fiscal year through January 31, 2024 to ensure bond proceeds were expended only for purposes set forth in Measure C.

2022/2023 Audit Recap

As required by Proposition 39 incorporated in Article XIII A of the California Constitution, the district contracted with the audit firm, Horton, McNulty & Saetern (HM&S), to conduct an annual, independent financial and performance audit of the Measure C Bond Program for fiscal year ending June 30, 2023.

The report indicates that the district complied, in all material respects, with the requirements for the fiscal year ending June 30, 2023. There were no audit findings or recommendations.

2022-23 Expenditure Recap

Project expenditures for the 2022/23 fiscal year totaled \$253,028.33 for the Anderson High School Canal Cooling project, Big/Small Gym HVAC project and tennis courts at West Valley and Anderson High School.

2023-24 Expenditure Recap

Project Expenditures from July 1, 2023 to January 31, 2024 totaled \$269,380.85 which included:

- *AHS Big Gym HVAC Retrofit:* \$98,389.28
- *AHS Small Gym HVAC Project:* \$16,776.77
- *AHS Tennis Court:* \$105,000.00
- *WVHS Tennis Court:* \$49,214.80

Current/Future Projects

The remaining balance of \$386,428 will be expended on the following projects:

- *AHS Big Gym HVAC Retrofit:* \$229,165
- *AHS Tennis Court Asphalt Repair:* \$105,000
- *WVHS Tennis Court Color Coating:* \$45,400
- *WVHS Tennis Court Fencing:* \$3,815
- *AUHS Small Gym Arch Fees:* \$3,048

Compliance

The Citizens Oversight Committee finds that the Anderson Union High School District has met all requirements associated with bond expenditures, and is in compliance with requirements of Article XIII A, Section 1(b)(3) of the California Constitution.

Citizens Oversight Committee Membership

Chelsea Martinez, Chair

Parent & School Organization Representative

John Evans, Co-Chair

Parent of Enrolled Student

Tom Giles

Senior Citizen Representative

Carrie Muchow

Community Member at Large

Tim Trimble

Business Representative

Frank Welty

Community Member at Large

Mission

Inform the Public concerning the District's expenditure of bond process.

Review Expenditures to ensure that bond proceeds were expended only for the purposes set forth in the Measure C.

Create an annual report stating whether the District is in compliance with the California Constitution and summarizing the Committee's proceedings and activities.